

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or with any securities regulatory authority of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.*

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Legend Fortune Limited

(incorporated in British Virgin Islands with limited liability)
(the “Issuer”)

U.S.\$2,000,000,000 Medium Term Note Programme
(the “Programme”)

unconditionally and irrevocably guaranteed by



CMB International Capital Corporation Limited
(招銀國際金融有限公司)
(incorporated in Hong Kong with limited liability)
(the “Guarantor”)

Arranger and Dealer

CMB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 21 May 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 21 May 2021. The listing of the Programme is expected to become effective on 24 May 2021.

Hong Kong, 21 May 2021

As at the date of this announcement, the directors of the Issuer are Ms. Gao Yiwen and Ms. Chen Yin.

As at the date of this announcement, the directors of the Guarantor are Mr. Tian Huiyu, Mr. Zhao Ju, Mr. Zhu Qi, Mr. Zhang Cheng, Mr. Peng Jiawen, Mr. Xu Xiaosong, Mr. Chan Ka Keung Ceajer, Mr. Lu Zhengfei and Mr. Ding Yibing.